

CONSENT TO USE OF TAX RETURN INFORMATION

To: _____,

Federal law requires this consent from be provided to you (“you” refers to each taxpayer, if more than one). Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax returns. Tax return information shall include any and all personal and financial information located on your tax return.

You are not required to complete this form to engage our tax preparation services. If we obtain your signature on this form by conditioning our tax preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

I (we) _____ authorizes Capocore CPA PLLC (d/b/a Capocore Professional Advisors) to use any and all tax return information contained in my (our) federal tax returns (1040, 1040NR, 1040A, 1040EZ, etc. and all supporting schedules and workpapers) for the purposes of mailing, including electronic transmission and telephone calls, to the taxpayer information pertaining to:

- Newsletters of Capocore Professional Advisors
- Press releases and published articles of Capocore Professional Advisors and its staff
- Upcoming seminars or other events
- Capocore Professional Advisors new hire, promotion and other announcements
- Firm Surveys and promotions
- Information regarding non-tax preparation services
- Other information which Capocore Professional Advisors feels will be of a benefit to you

Signature

Date

_____, Taxpayer
Print Name

Signature

Date

_____, Spouse
Print Name

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone 1-800-366-4484, or by e-mail at complaints@tigta.treas.gov.

Please feel free to contact us at 248-564-1410 if you have questions or would like more information regarding our privacy policy and confidentiality policies and procedures.