

Finding the Right Accountant

“Finding the right Accountant for your business is a critical step in ensuring financial success. It’s important to find someone that will help you reach your goals. Every business must have a trusted financial advisor that is invested in the long-term success of their business operations”

-James Lopiccolo

Experience

It is extremely important to find an Accountant that understands your business. Find out about their background, what they specialize in, and what types of clients they serve.

Services Match Your Needs

Make sure that the Accountant you choose offers the services necessary to effectively run your business. Gain an understanding of what is included in your services and what is not included in your services.

Personality and Communication

Financial matters are often challenging. You want to choose an Accountant that has a good personality and is easy to talk to. You want an Accountant that can communicate well and help you understand financial matters that affect your business.

Valuable to Your Business Strategy

Gain an understanding from the Accountant as to how he/she will bring value to you and your overall business strategy.

Utilizing Cutting Edge Technology

You want an Accountant that is utilizing cutting edge technology to ensure your work is being done properly. Also, you want an Accountant that can effectively communicate and deliver relevant information and content in electronic format.

Research Customer Reviews

Consider performing an internet search to gather information about the Accountant’s reputation. You can often find customer reviews online.

Fee Structure

Make sure you gain a clear understanding of how the fees are structured and calculated so you don’t have any surprises once service begins.

Accountant’s Continuing Education and Memberships